



Insurance sector linkages with the property market value chain

FSD Community of Practice

29 October 2018



Why look at insurance for property market development?

Session objectives and agenda

Session objectives:

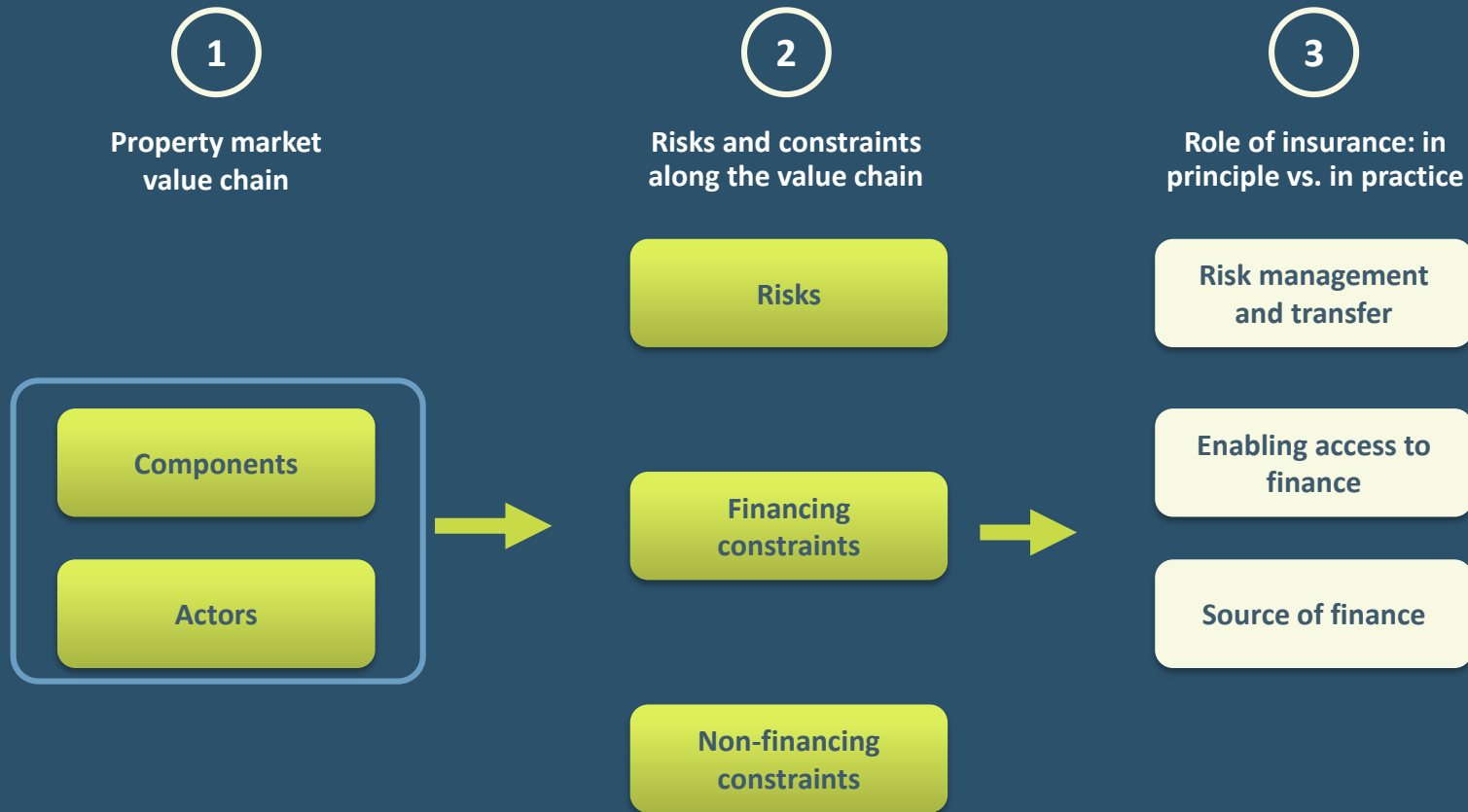
- Introduce broader perspective: insurance for business resilience and growth
- Demonstrate usefulness of value chain framework, using property market application
- Conclude on programming implications

Agenda:

1. Housing finance in Africa: why it matters and what the challenges are
2. Intersect between insurance and property market
3. Discussion

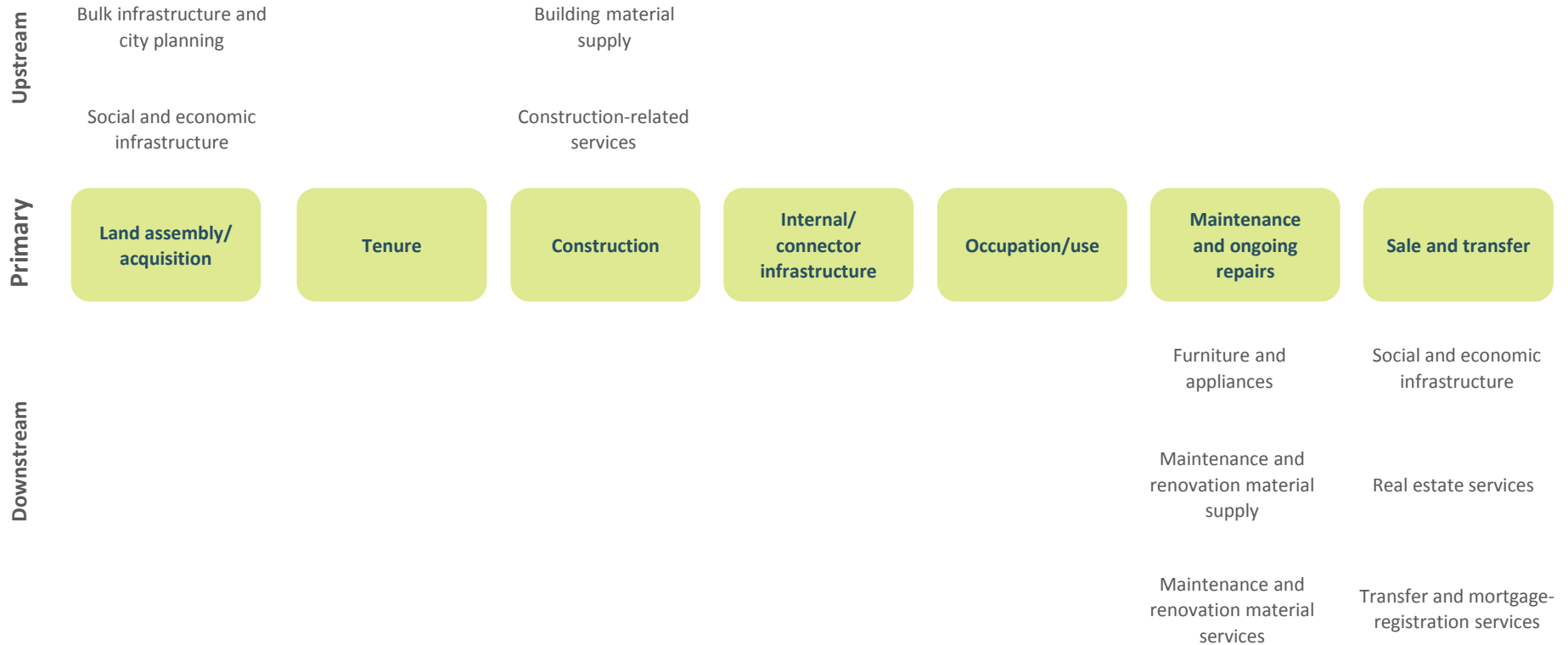
Intersect between insurance and property markets

What we'll cover



Property market value chain framework

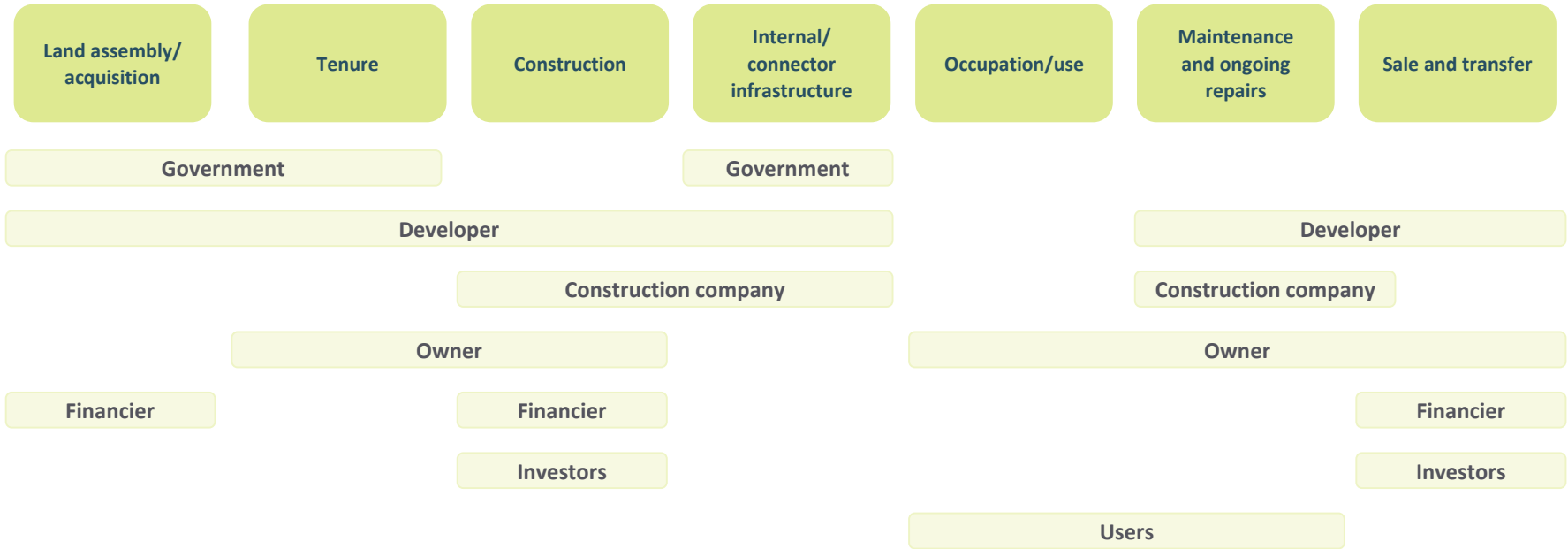
Components of the value chain



Property market value chain framework

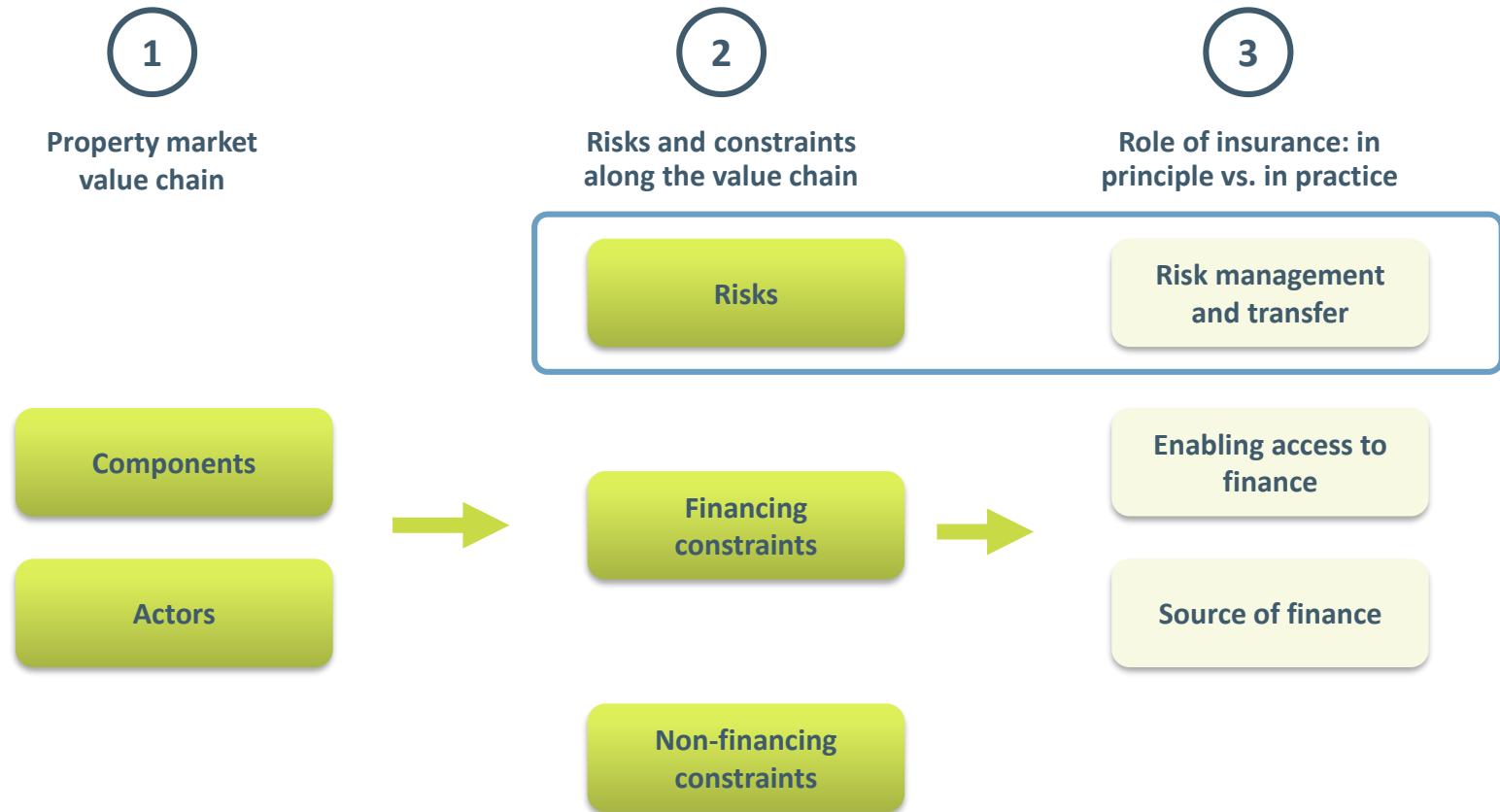
Actors along the value chain

Primary



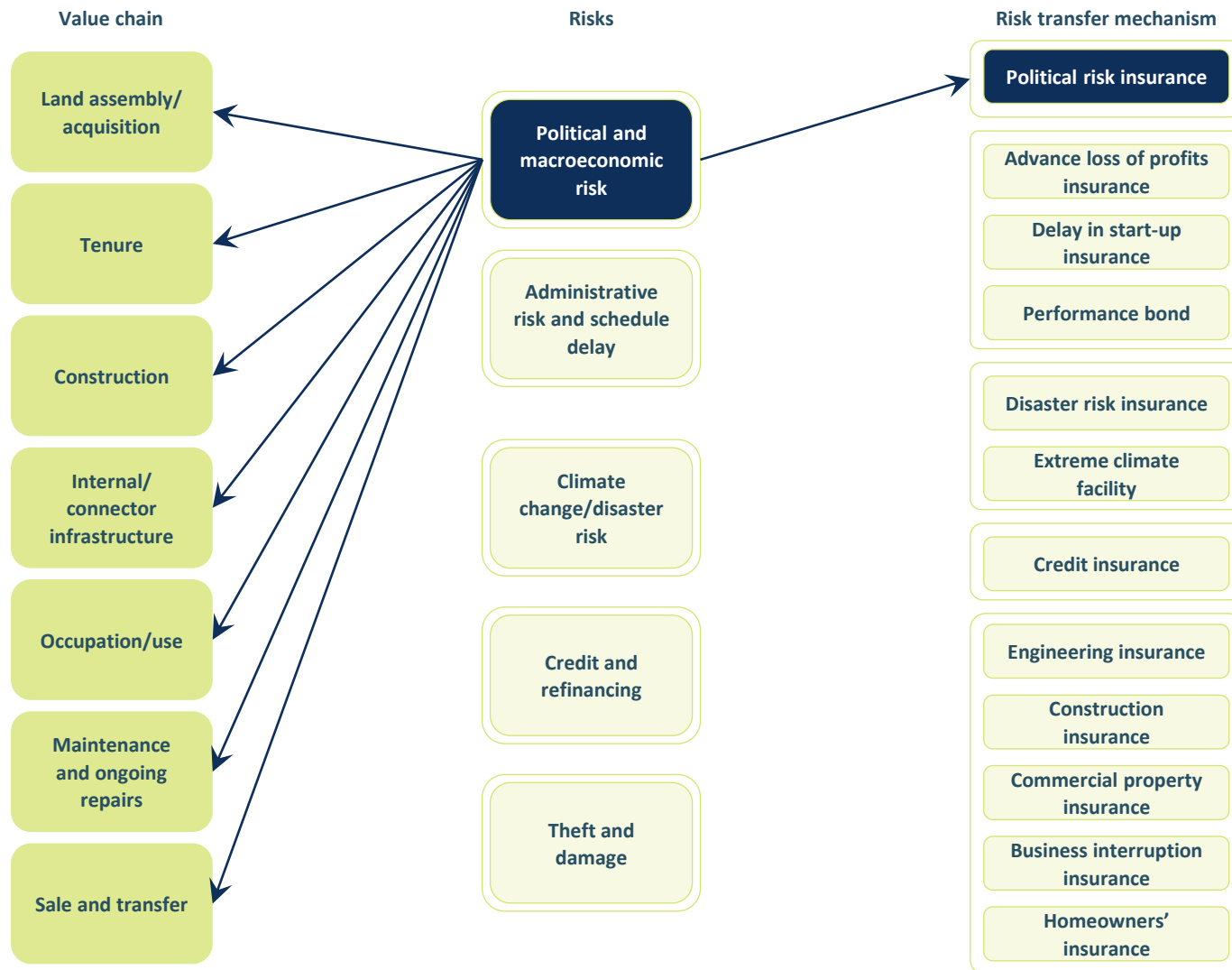
Risks along the value chain

Role for insurance?



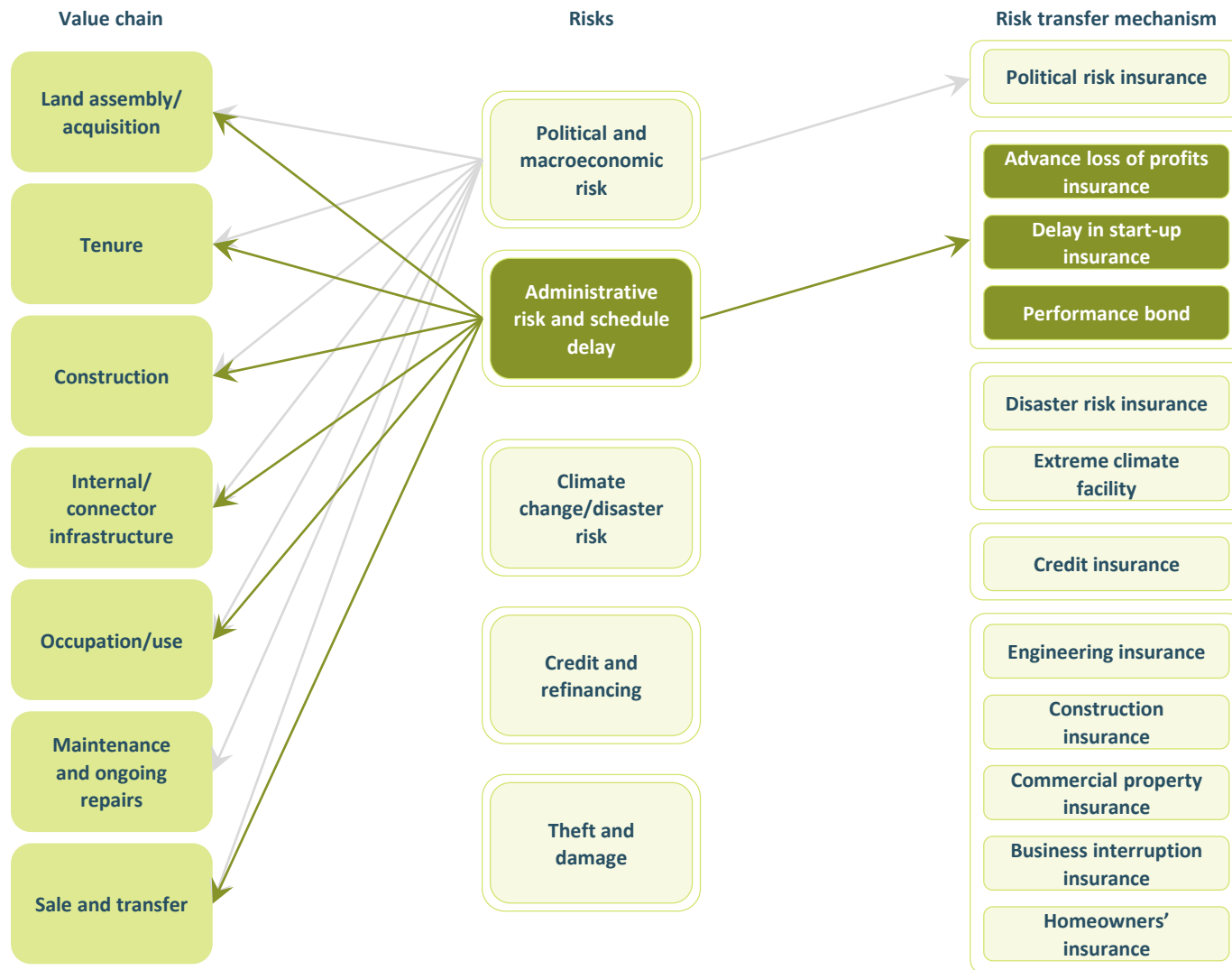
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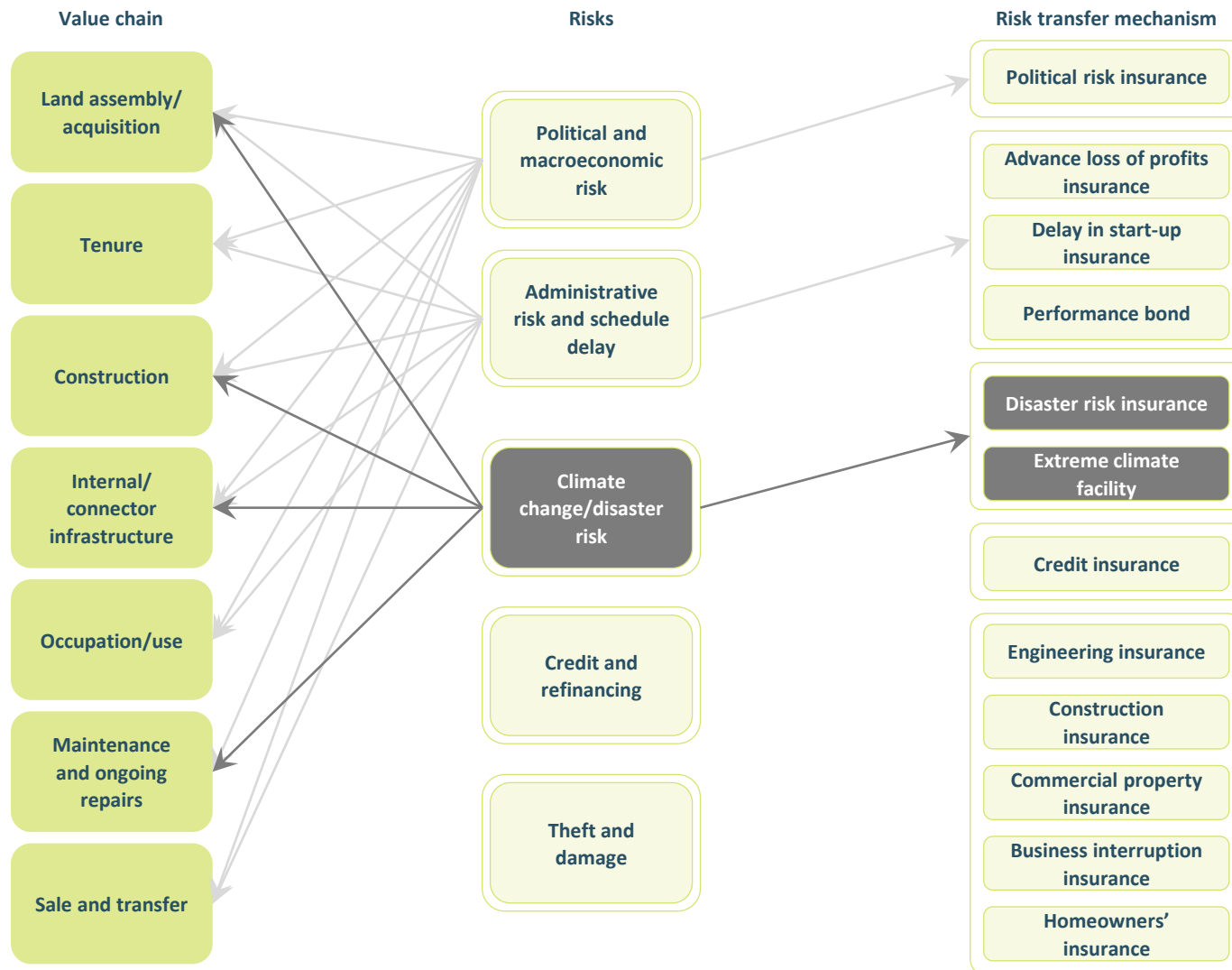
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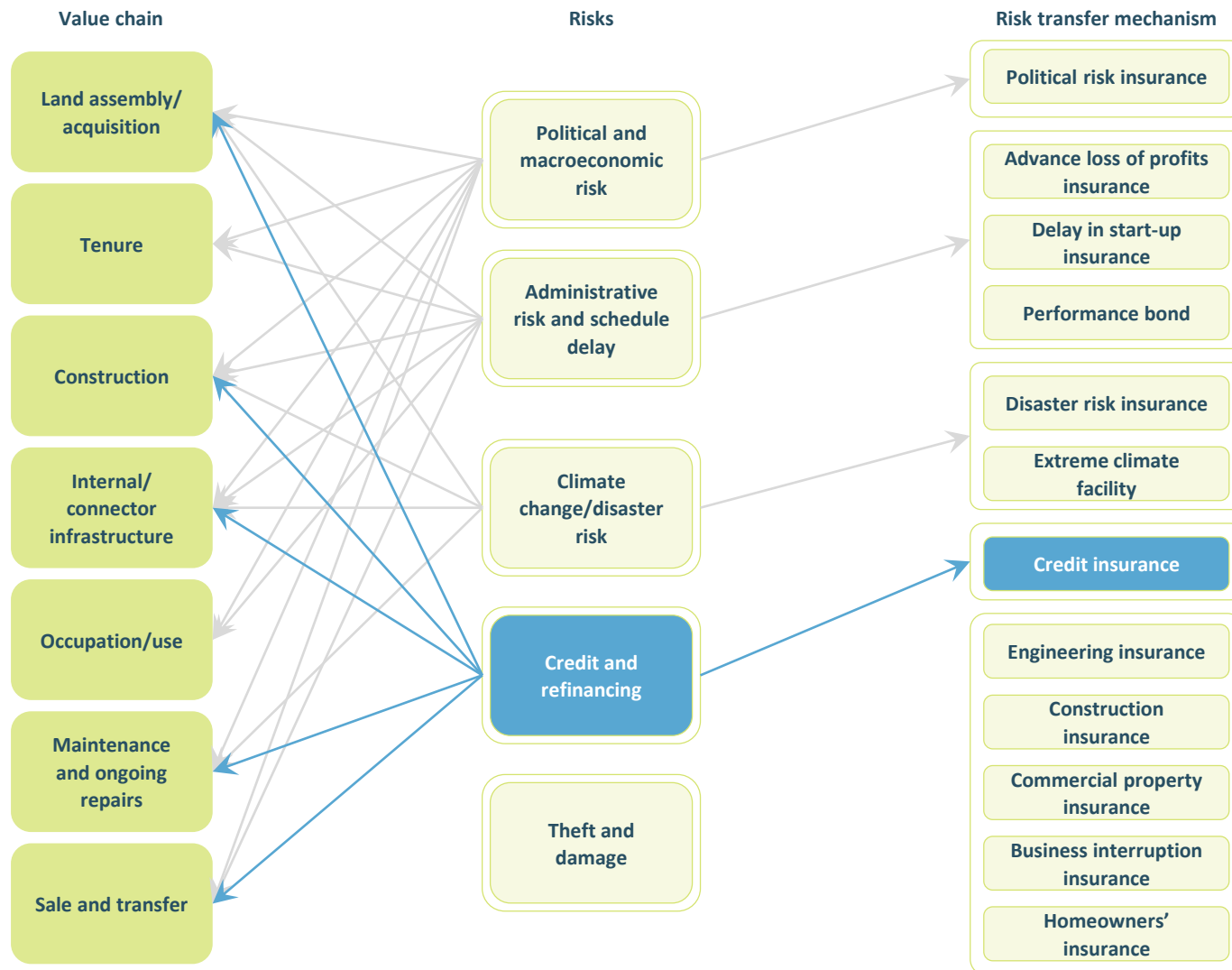
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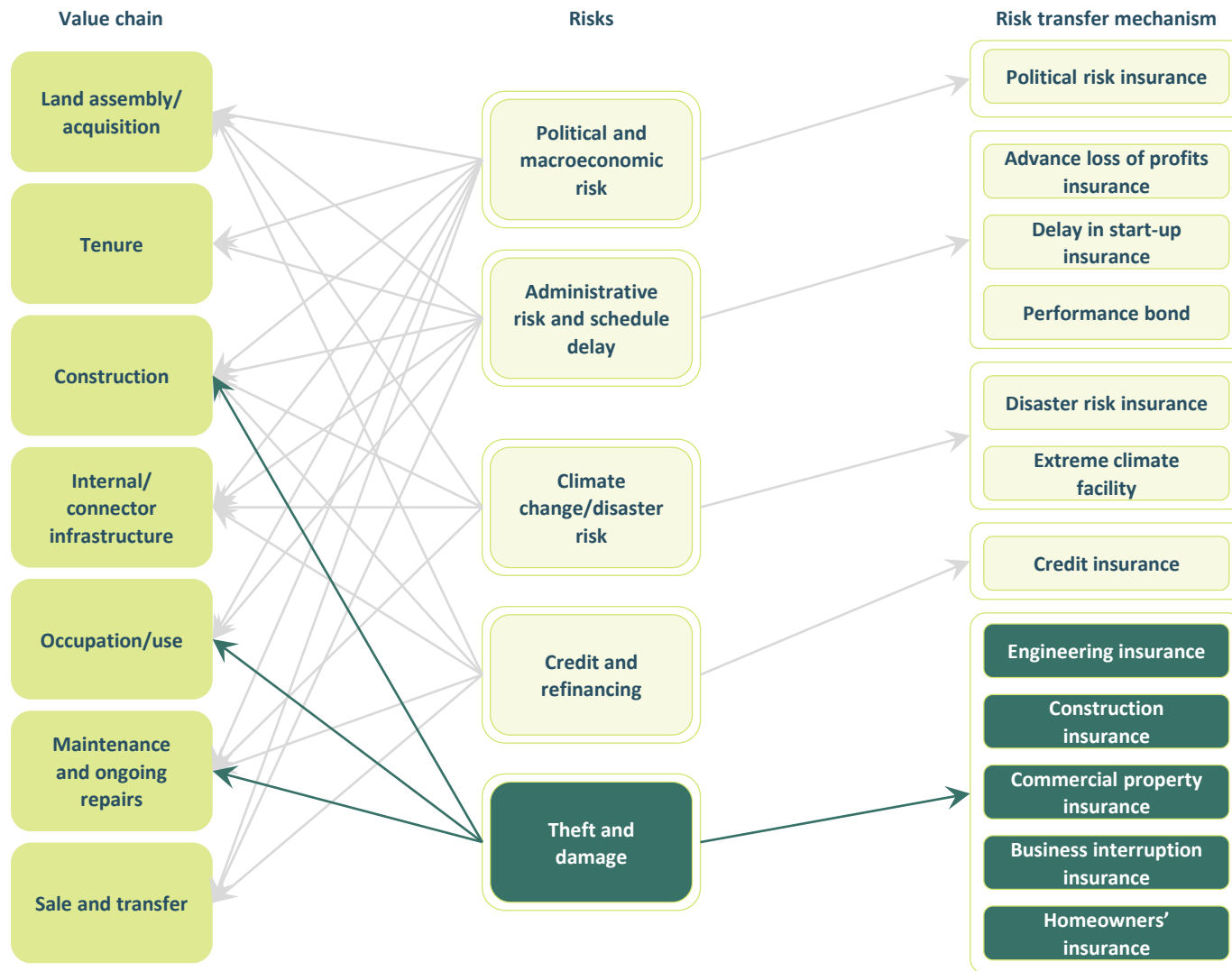
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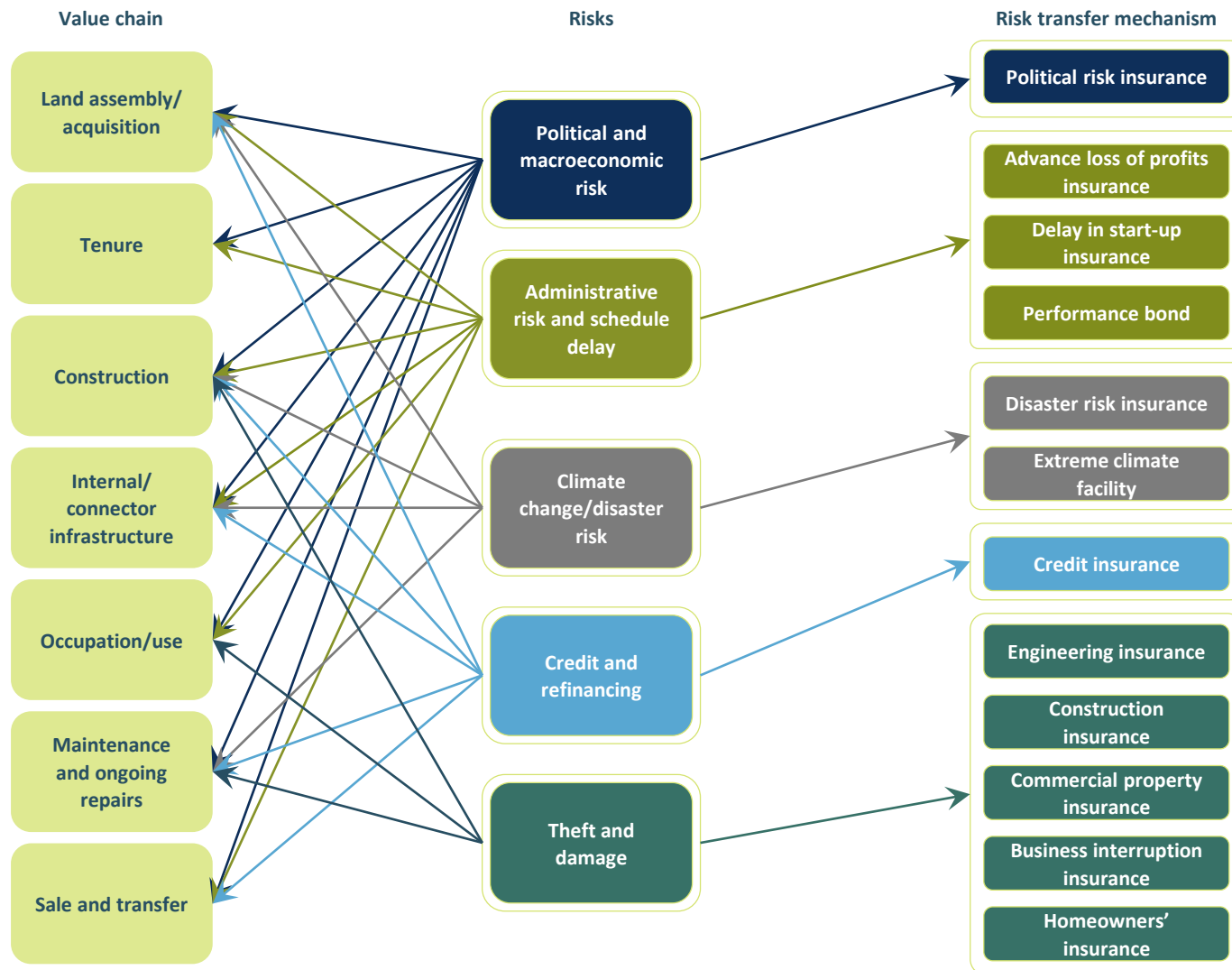
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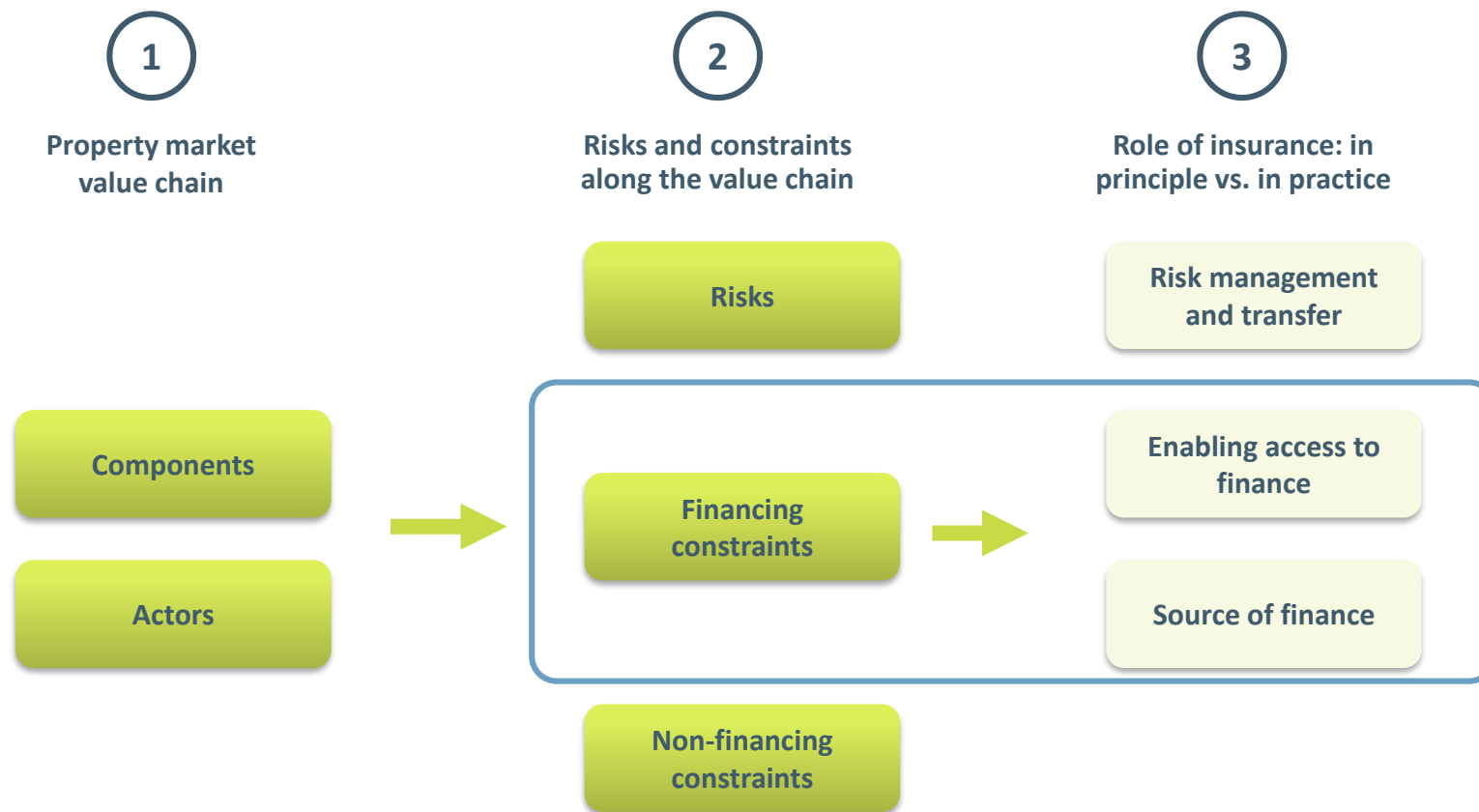
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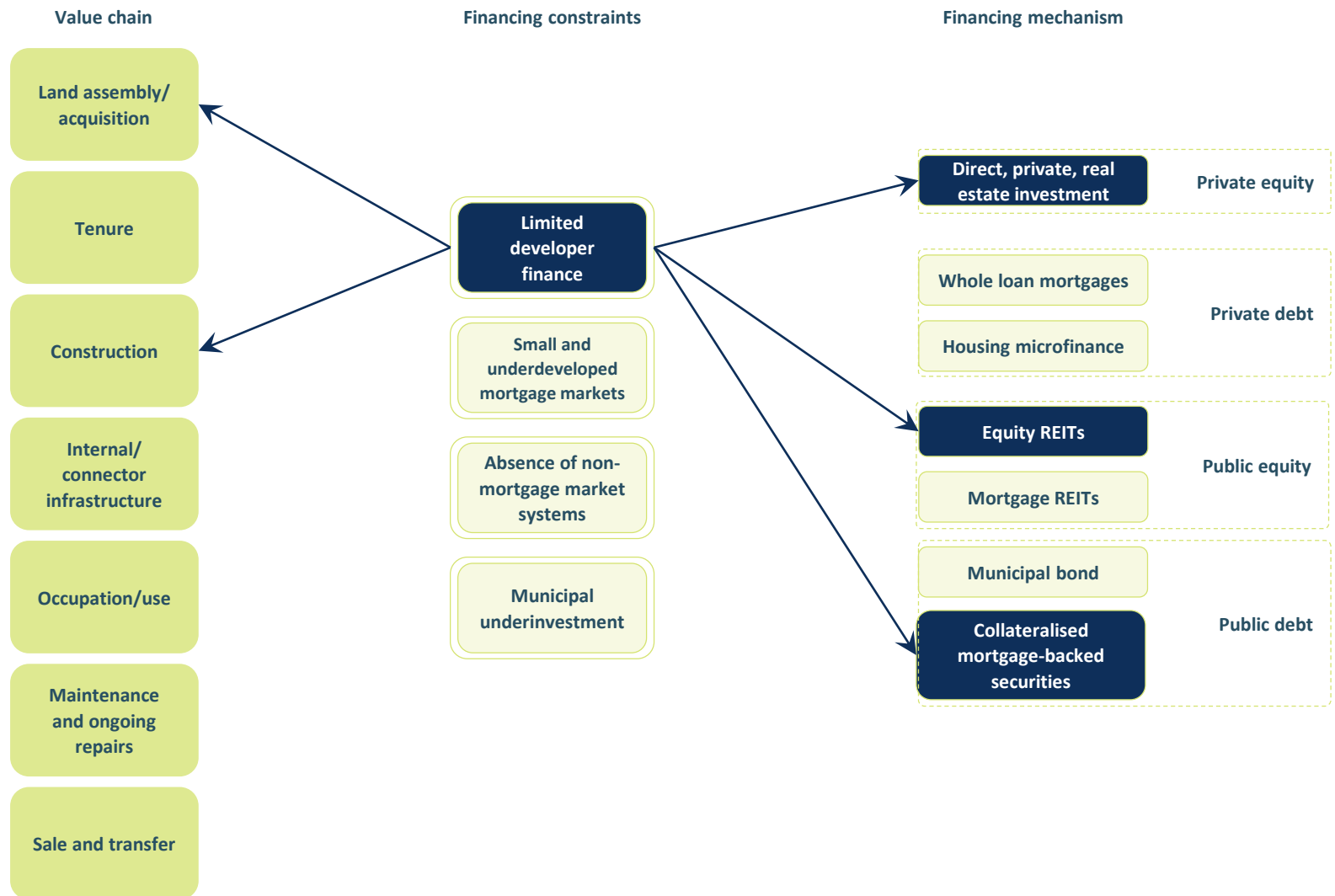
Financing constraints along the value chain

Role for insurance?



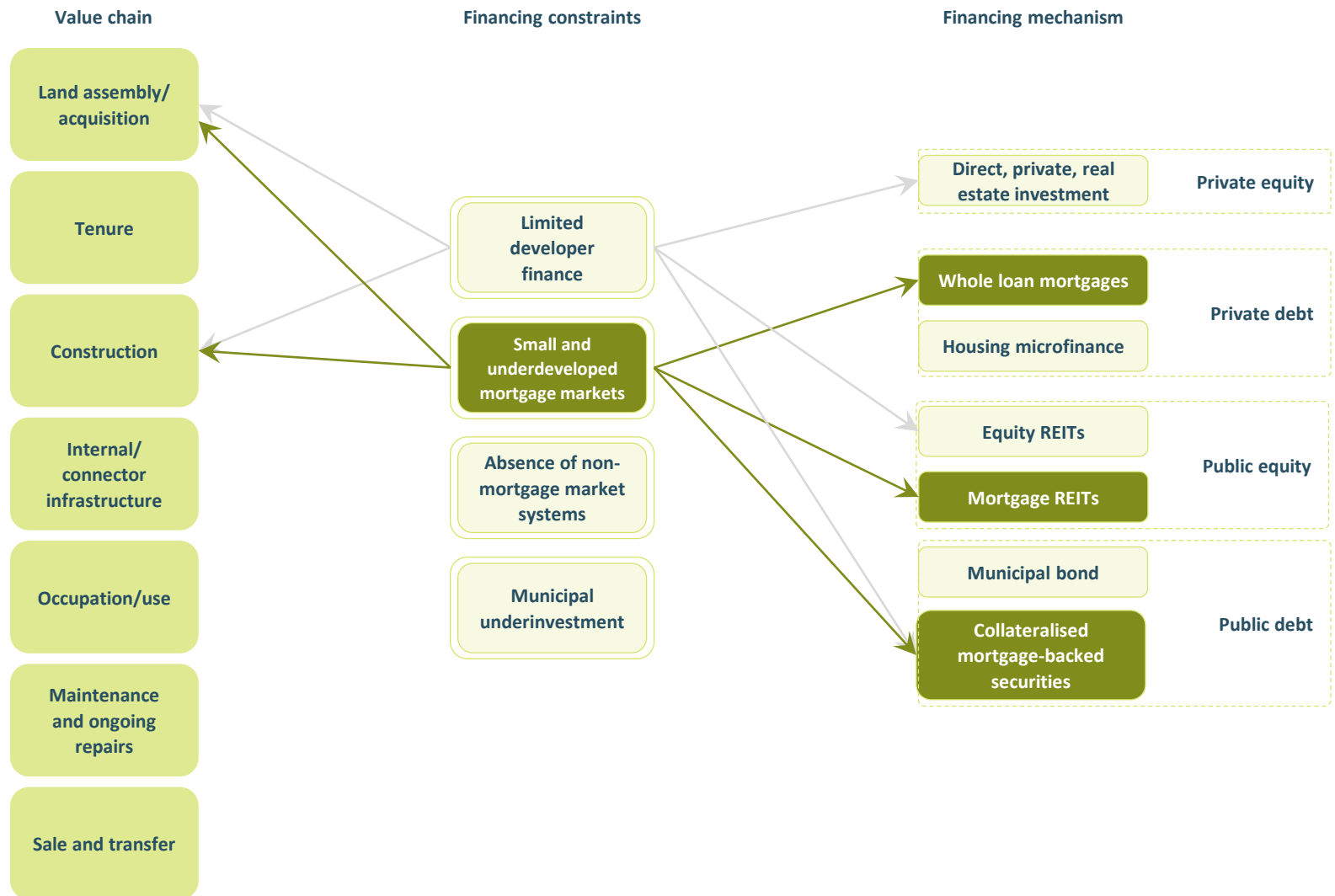
Financing constraints along the value chain

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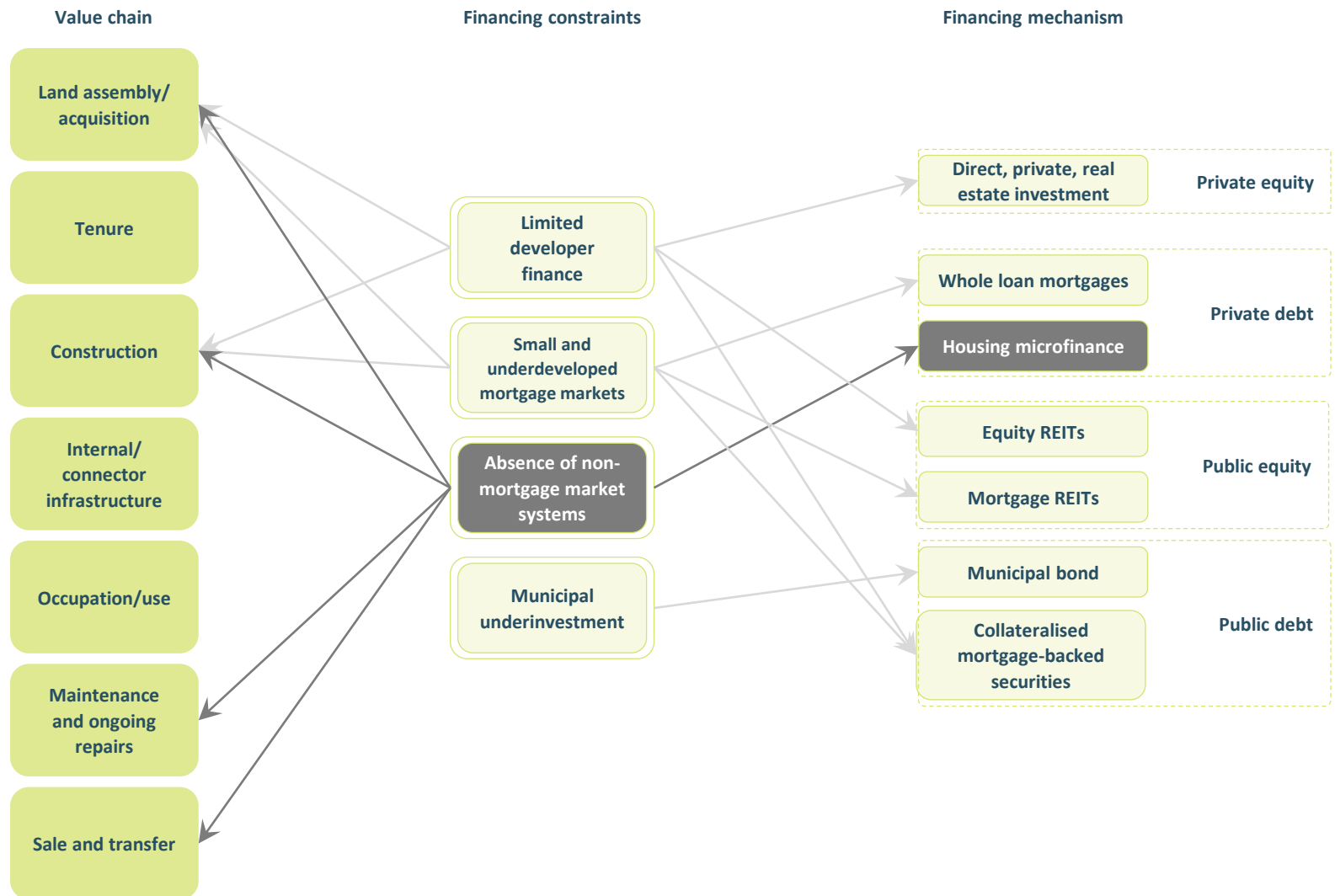
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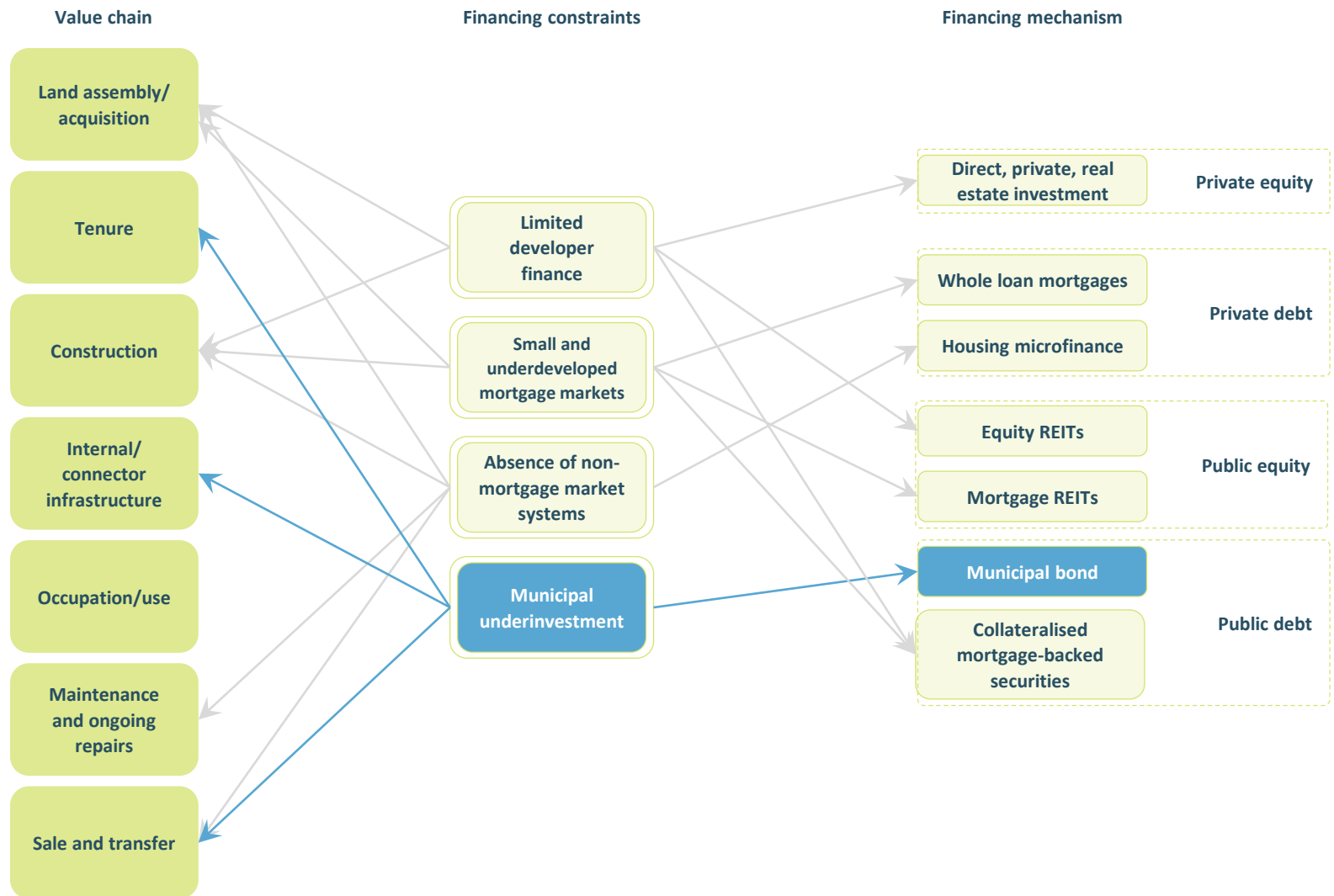
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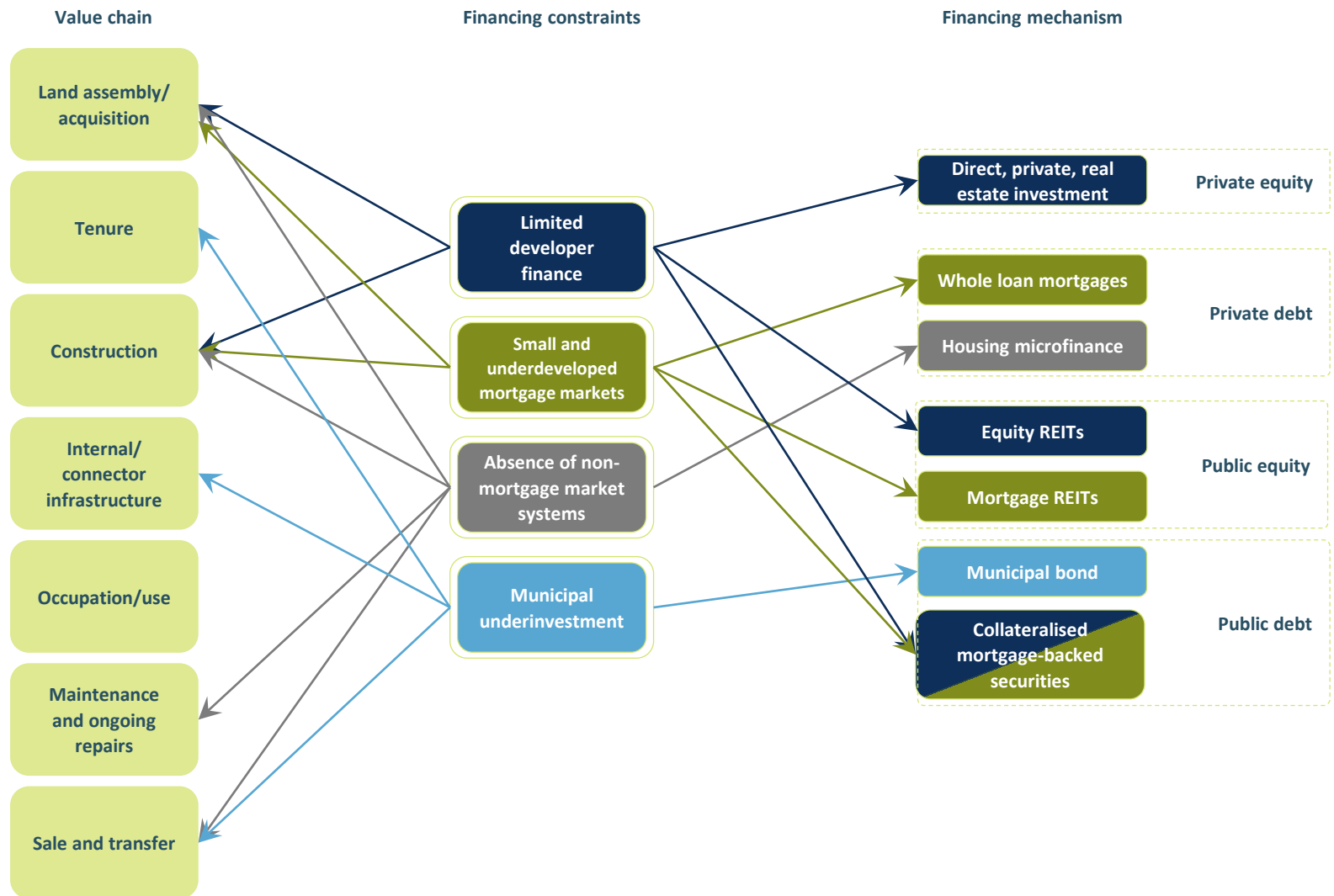
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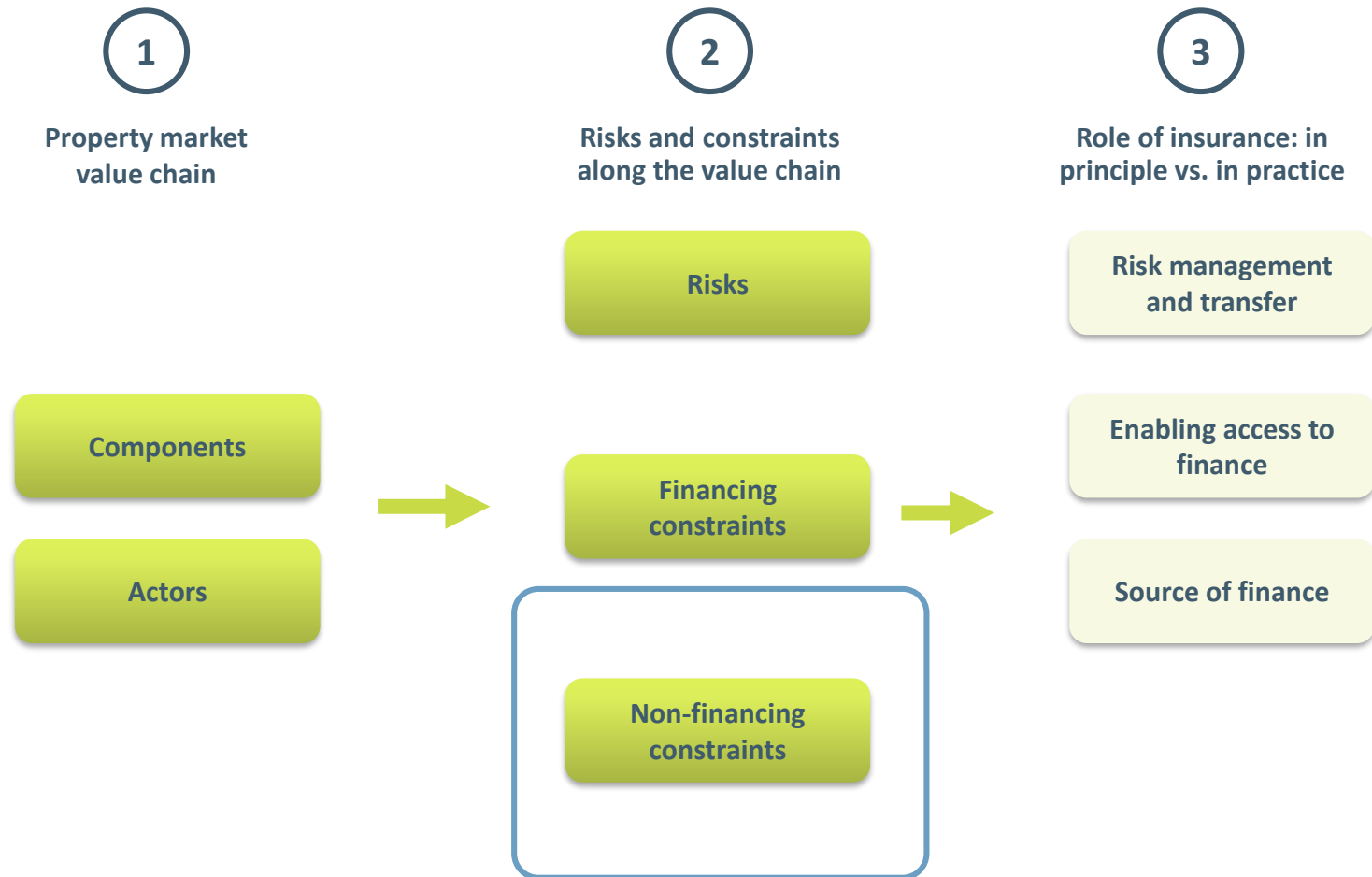
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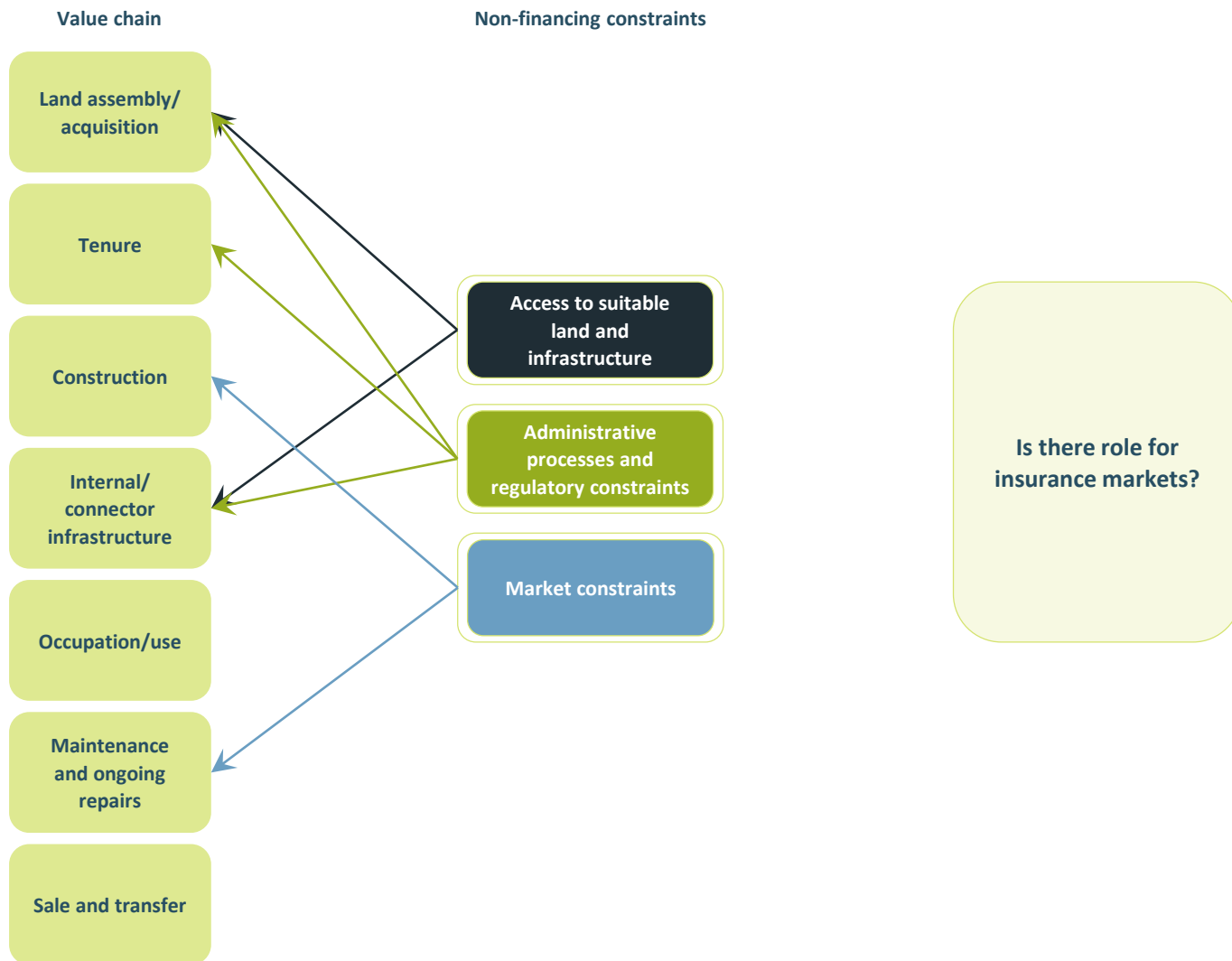
Non-financing constraints along the value chain

Role for insurance?

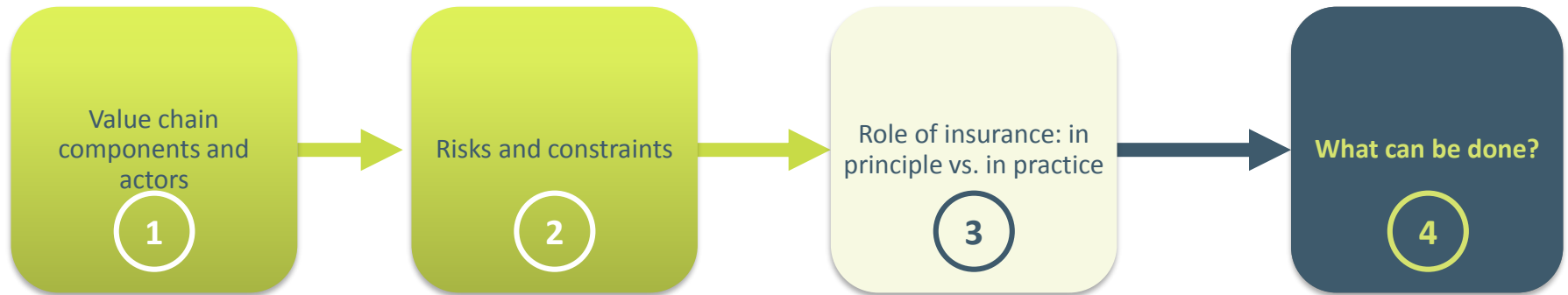


Non-financing constraints along the value chain

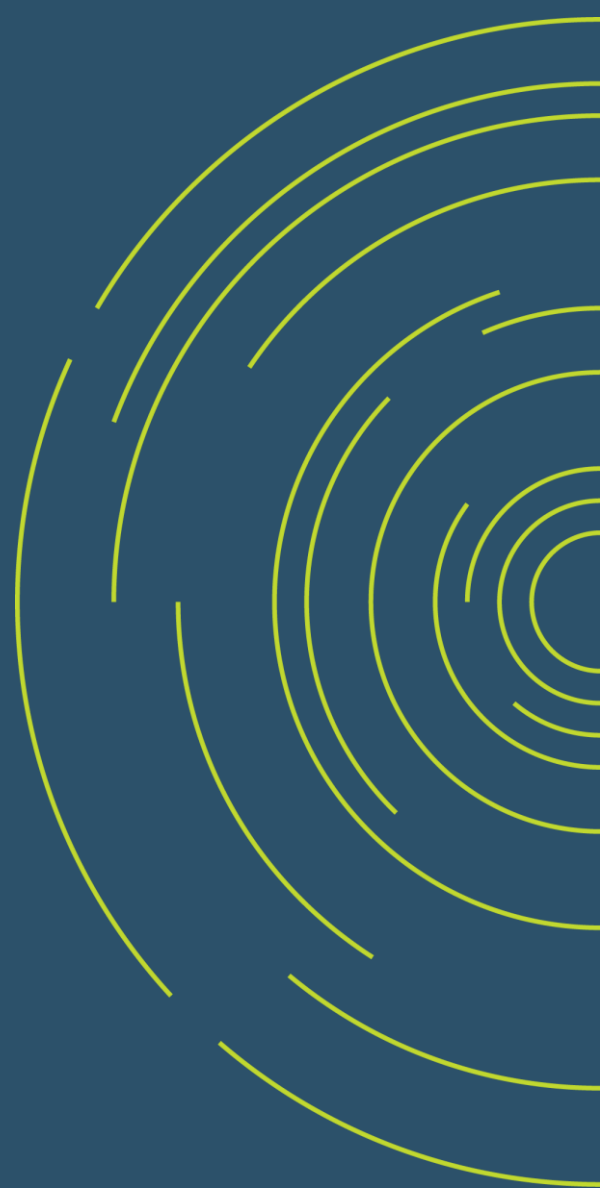
Role for insurance?



Summary overview



Discussion



Thank you

Please engage with us:

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About Cenfri

The Centre for Financial Regulation and Inclusion (Cenfri) is a global think-tank and non-profit enterprise that bridges the gap between insights and impact in the financial sector. Cenfri's people are driven by a vision of a world where all people live their financial lives optimally to enhance welfare and grow the economy. Its core focus is on generating insights that can inform policymakers, market players and donors who seek to unlock development outcomes through inclusive financial services and the financial sector more broadly.

About FSD Africa

FSD Africa is a non-profit company that aims to increase prosperity, create jobs and reduce poverty by bringing about a transformation in financial markets in sub-Saharan Africa (SSA) and in the economies they serve. It provides know-how and capital to champions of change whose ideas, influence and actions will make finance more useful to African businesses and households. It is funded by the UK aid from the UK Government. FSD Africa also provides technical and operational support to a family of 10 financial market development agencies or "FSDs" across SSA called the FSD Network.

